

COFFMAN CAPITAL, INC.

BUSINESS CREDIT & FINANCE

CPA Practice Services Breakdown Worksheet

Buyer:

Seller:

| List Breakdown of Services: | | | | TOTAL | |
|--|--------------|--|---|-------|----------|
| Tax Preparation - Total | | | | | % |
| | Personal Tax | | % | | |
| | Business Tax | | % | | |
| Audit & Review | | | | | % |
| Consulting | | | | | % |
| Business Accounting/Bookkeeping | | | | | % |
| Business Valuation | | | | | % |
| Financial Planning/Investment Advisory | | | | | % |
| Other: | | | | | % |
| Other: | | | | | % |
| Other: | | | | | % |
| | | | | | |
| Total | | | | | % |

Please explain below any special services not mentioned above, and/or transition issues that may affect the buyer's ability to retain any part of the client base.

Signature _____ Date: _____

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